



Solid Advice, Flexible Solutions.

Shaun Jackson NMLS#181518

Set In Stone Mortgage
10 Glenlake Pkwy, Suite 130
Atlanta, GA 30328

Same Day Pre-Approval Checklist:

To expedite your pre-approval process and provide you with a quick response, please ensure you have the following documents labeled in PDF format:

Valid Driver's License

Social Security Card

Paycheck stubs covering the last 30 days

Two months of bank statements (checking, savings, money markets, stock, etc.) with your name and full account number

401k or retirement quarterly statement (if used for cash to close or reserves)

Last two years of complete federal tax returns, including all schedules

Last two years of W2s

Last two years of 1099s (if you are an independent contractor)

Child support order from the court, along with birth certificates and one year of payment history (if using child support income)

If you've filed bankruptcy, provide the Chapter 7 discharge letter, all schedules of bankruptcy, and a signed and dated letter of explanation for why you filed. For Chapter 13, provide the interim statement, payment history for the last 12 months, and a signed and dated letter of explanation for why you filed.

For veterans, provide your DD214, certificate of eligibility, and statement of service.

If you receive retirement income, provide the retirement statement or award letter showing the monthly amount and bank statements for proof of receipt.

If you receive social security or disability, provide the entire award letter showing the monthly amount.

Kindly upload all the required documents in the secure portal. If you need any assistance or have questions, feel free to give us a call, and we'll be more than happy to guide you through the process.

We are committed to providing you with a swift pre-approval, and we look forward to assisting you in achieving your homeownership goals.

Sincerely,

A handwritten signature in black ink, appearing to read 'Shaun Jackson', written in a cursive style.